



What we do

The Investment Banking team at Peapack-Gladstone Bank provides a full range of corporate advisory services to middle market companies and their owners across all major industry sectors. We pride ourselves on providing senior leadership, independent advice and always taking a relationship-first approach to every interaction.

We help companies and their owners **create value** through:

Mergers & Acquisitions
Advisory Services

Capital Structure
and Financing
Advisory Services

Strategic Corporate
Finance Services

What differentiates us

- **Middle market experts** – working exclusively with middle market companies, we create and execute the right solution based on client-specific challenges
- **Senior-level attention** – we take a hands-on approach by senior managers to plan and execute your solution
- **Independent, objective advice** – our financial solutions are unbiased; we always have the client's best interests in mind and avoid conflicts of interest
- **Unparalleled resources** – by partnering with our Private Wealth Management and Commercial Private Banking teams, we have access to data sources, proprietary research and talent unmatched by any other corporate advisory boutique
- **Customized solutions** – to determine the best strategy to meet a client's goals, we take the time to thoroughly analyze the client's business and understand ownership's goals
- **An honorable way of conducting business** – we still conduct business the old-fashioned way: face-to-face, with integrity, discretion and transparency
- **One team** – we make it easy for our clients to do business with us through a singular, responsive and accountable relationship

How we can help

Our team provides a **full range of corporate advisory services**, including:

- Mergers and Acquisitions
 - Sales and divestitures
 - Acquisition advisory
- Capital Formation
 - Private placements of senior debt, subordinate debt and equity
 - Capital markets advisory
 - Capital structuring and financing advisory services
- Corporate Finance Solutions
 - Management buyouts
 - Growth capital
 - Business valuations
 - Financial restructuring
 - Recapitalizations
 - Go-private initiatives
 - Board advisory
 - ESOPs

To learn more, please contact:

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